

Bajaj Allianz General Insurance Company Limited Corporate Identity Number: U66010PN2000PLC015329. IRDAI Registration No.113 Regd. Office & Head Office: Bajaj Allianz House, Airport Road, Yerwada, Pune - 411 006 UIN: IRDAN113CP0003V01202324

or Office	lse only:			For Age	nt Use Only:			
Scrutiny No	Receipt No	Policy No		IMD Code	Sub IMD Code	Mobile No.		Emp/ LG Code
]					
Important	WARRA Instructions:	NTY AND INDE	MNITY II	NSURANCE F	POLICY – BUY	ER : PROPC	SAL FOR	Λ
meanir 2. The pro- 3. This pro- Compa- contair insured to com claim i your in whethe	ng of the term operty proposion oposal for ins any Ltd ["Con- ned in this pro- d or our decis ply with this of s made. If yo surance advise or as requested	s used herein be ed for insurance urance will be th pany"] issue to posal, and that ion as to the acc obligation now m u are in any dou sor or agent. If the ed or otherwise, j	tter. is not cor e basis o you. It is you provi eptance ay result ibt about iere is ins please at	vered until the f any subsequest s essential the de us with an of the risk or the in the rejection the information sufficient spaces tach a separa	proposal is a ent insurance at you answe y and all addi he terms upo n of your clair on to be giver e in this propo te sheet to thi	ccepted and pr policy that Baj r fully and acc tional informat n which it shou n and the avoi a, please seek osal for you to s proposal and	remium paid aj Allianz G curately all ion relevan ild be acce dance of yo the advice provide rele d return it to	to understand the d. General Insurance of the questions t to the risk to be pted. Your failure our policy when a and guidance of evant information o us. The Liability remium has been
			P	ROPOSER D	ETAILS			
1. Full	Name of the	Proposer						
2. Full	Name of the	Insured						
3. Cor	porate Mailin	g Address						
	·	-						
4. Cor	porate Addre	ss of Seller/ Buy	ər					
5. Typ	e of Industry:							
6. Nat	ure of Busine							



Bajaj Allianz General	Insurance	Company	Limited
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7. Name of Seller/ Buyer

7. Name of Seller/ Buyer
8. Tel. Nos.
9. E-mail ID :
10. PAN/TAN No Bank Details (in case of Premium equal to or more than Rs.1,00,000/-)
11. Please provide details, if any Financial Institution is involved
12. Tentative Transactional value of the deal:
13. Please provide Deal Structure Limits:
i. Seller / Buyer's Capacity:
ii. Claims Threshold:
iii. De Minimis:
14. Please provide Deal Time Period:
i. General:
ii. Tax:
iii. Other:
15. Policy Period:
Inception date:
Expiry Date:
i) General years after Completion.
ii) Tax years after Completion
iii) Others years after Completion for Title and Authority
16. Details of other active policies of Bajaj Allianz General Insurance (if any)



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17. Do you have any other subsisting Insurance? If yes, provide the details

18. Has any other insurer decline this proposal? If yes, please provide reason

19. Basis of Indication

Type of W&I Policy	[Buy-Side / Sell-Side / Sell-Buy Flip]
Enterprise Value (EV) ¹	RS.
Buyer /	,
Proposed	incorporated in
Insured	
Seller(s)	The parties listed in schedule [1] of the Acquisition Agreement.
Target	% of the shares in,
	a company incorporated in
	Target is
Countries of operation	

20. Please provide the list of Transaction documents enclosed herewith:

- i. ______ ii. ______ iii. ______ iv. _____
- V. _____

Premium Details

Mode of Payment	
Payment Details	
Amount	



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Declaration:

1. **Signatory's Declaration**: To the best of my/our knowledge and belief and after due enquiries, the statements and information contained in, and attached to, this Proposal Form are true and no material fact has been withheld.

I/we understand a material fact is one likely to influence acceptance or assessment of the risk by the Insurer (NB: in case of doubt or any changes in the information on this application form between the date of this declaration and the inception date of the policy).

I/we agree that such statements and information shall form the basis of the insurance contract to be effected. The person signing this Proposal Form should be duly authorised to sign on behalf of the Proposal and should make all necessary enquiries of his/her fellow directors, officers and employees to enable the questions to be answered and on whose behalf he/she signs.

- 2. **Important notice**: False or incomplete information or the omitting of information may lead to a complete, retroactive deprivation of the insurance coverage. Already paid insurance indemnities may be claimed back (violation of duty to disclosure).
- 3. I/We, the undersigned hereby declare and warrant that the above statements are true, accurate and complete. I/We desire to have an insurance policy as described herein with the Company and I/We agree that this proposal and declarations hereto shall be the basis of contract between me/us and the Company and I/We agree to accept a Policy subject to the conditions prescribed by the Company.
- 4. I/We agree that the Policy shall become null and void, in the event of any untrue or incorrect statement, misrepresentation, non-description or non-disclosure in any material particular in the proposal form/personal statement, declaration and connected documents, or any material information has been withheld by me/us or anyone acting on my/our behalf to obtain any benefit under this Policy.
- 5. I/We agree that the issuance of Policy shall be subject to realisation of premium cheque.
- 6. I/We hereby give voluntary consent to BAGIC/Company to share my/our personal information and data provided in this proposal form with its group companies or any other person in connection with the Insurance Policy or otherwise, including for providing products and services of group companies that may be of interest to me/us, to be used in accordance with their respective privacy policies and subject to appropriate measures being in place to safeguard my/our personal information.
- 7. I/We agree for AML (Anti Money Laundering) Declaration applicable as selected from below:

7.1 AML DECLARATION FOR RETAIL POLICIES/INDIVIDUAL CUSTOMERS:

Please Select

1. Declaration for Politically Exposed Person (PEP) to be added in proposal form: Are you or any of the proposal applicants a PEP* or a close relative of PEP*?

If yes, please share the details _____

"Politically Exposed Persons" (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States/Governments, senior politicians, senior government/juridical /military officers, senior executives of state-owned corporations, important political party officials, etc."

2. Consent/Declaration to be added in proposal and claim for CKYC no.:

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through Central KYC Registry or National Securities Depository Limited Portal for the purpose of undertaking KYC verification.

3. Consent/Declaration to be added in proposal for Premium paid from own funds:



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I/we hereby declare and confirm that the premium has been paid out of legally acquired sources of income and the subsequent premiums if any, will continue to be paid out of legally declared and assessed source of income.

7.2 AML DECLARATION FOR JURIDICAL PERSON/NON-INDIVIDUAL CUSTOMER:

Please Select

1. Declaration for PEP to be added in proposal form:

Are you or any of the proposal applicants a PEP* or a close relative of PEP*?

If yes, please share the details _____

"Politically Exposed Persons" (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States/Governments, senior politicians, senior government/juridical /military officers, senior executives of state-owned corporations, important political party officials, etc."

2. Consent/Declaration to be added in proposal and claim for CKYC no.:

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through Central KYC Registry or Goods and Service Tax Portal or Ministry Of Corporate Affairs Portal or National Securities Depository Limited portal for the purpose of undertaking KYC.

3. Consent/Declaration to be added in proposal for Premium paid from own funds:

I/we hereby declare and confirm that the premium has been paid out of legally acquired sources of income and the subsequent premiums if any, will continue to be paid out of legally declared and assessed source of income.

7.3 AML DECLARATION FOR JURIDICAL PERSON/NON-INDIVIDUAL CUSTOMER AND GROUP POLICIES:

Please Select

1. Consent/Declaration to be added in proposal:

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through Central KYC Registry or Goods and Service Tax Portal or Ministry Of Corporate Affairs Portal or National Securities Depository Limited portal for the purpose of undertaking KYC.

I/we hereby agree and ensure to maintain details of all the beneficiaries covered under the policy and shall share the same with the Company as and when required.

2. Consent/Declaration to be added in claim for CKYC no.

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC

Date:	Signature of the Proposer
Place:	Name:
Date:	Signature (on behalf of the Proposer)
Place:	Name:



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- * Certified that that the contents of the proposal form and documents have been fully explained to the Proposer and that he/they have fully understood the significance of the proposed contract.
- * This is required only where, for any reason, the proposal and other connected papers are not filled by the Proposer.

INSURANCE ACT 1938 SECTION 41- Prohibition or Rebates

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer. Any person making fault in complying with the provisions of this section shall be punishable with fine which may extend to ten lakhs rupees.