

FORM L-9A-SHAREHOLDING PATTERN

DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

PARTICULARS OF THE SHREHOLDING PATTERN OF THE BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED
INSURANCE COMPANY, AS AT QUARTER ENDED 30 JUNE 2024

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate: 1) Bajaj Finserv Limited (refer Note No. 1)	1	81,568,165	74.00	8,157	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)	-	-	-	-	-	-	-	-
vi)	Any other (Please specify)	-	-	-	-	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders):	-	-	-	-	-	-	-	-
ii)	Bodies Corporate: 1) Allianz SE	1	28,659,085	26.00	2,866	-	-	-	-
iii)	Any other (Please specify)	-	-	-	-	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions	-	-	-	-	-	-	-	-
i)	Mutual Funds	-	-	-	-	-	-	-	-
ii)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-
iii)	Financial Institutions/Banks	-	-	-	-	-	-	-	-
iv)	Insurance Companies	-	-	-	-	-	-	-	-
v)	FII belonging to Foreign promoter	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	-	-	-	-	-	-	-	-
viii)	Alternative Investment Fund	-	-	-	-	-	-	-	-
ix)	Any other (Please specify)	-	-	-	-	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-
1.3)	Non-Institutions	-	-	-	-	-	-	-	-
i)	Individual share capital upto Rs. 2 Lacs	-	-	-	-	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	-	-	-	-	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-	-	-
iv)	Others: - Trusts - Non Resident Indian - Clearing Members - Non Resident Indian Non Repartriabale - Bodies Corporate - IEPF	-	-	-	-	-	-	-	-
v)	Any other (Please Specify)	-	-	-	-	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
2.2)	Employee Benefit Trust	-	-	-	-	-	-	-	-
2.3)	Any other (Please specify)	-	-	-	-	-	-	-	-
	Total	2	110,227,250	100.00	11,023	-	-	-	-

Foot Notes:

- (i) All holdings, above 1% of the paid up equity, have to be separately disclosed.
(ii) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000
(iii) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

Note No. 1 - The number of shares include 600 equity shares jointly held (100 equity shares each by 6 shareholders as second joint-holder) with Bajaj Finserv Limited.

**PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) /
INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE**

PART B:

Name of the Indian Promoter / Indian Investor: Bajaj Finserv Limited

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A	Promoters & Promoters Group								
A.1	Indian Promoters								
i)	Individuals/HUF (Names of major shareholders): (refer Annexure 1)	23	35,716,440	2.24	357.16	100360	0.28	-	-
ii)	Bodies Corporate: (refer Annexure 2)	16	894,531,710	56.03	8,945.32	-	-	-	-
iii)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-
iv)	Central Government/ State Government(s) / President of India	-	-	-	-	-	-	-	-
v)	Persons acting in concert (Please specify)	-	-	-	-	-	-	-	-
vi)	Any other (Trust) (refer Annexure 3)	25	36,986,530	2.32	369.87	-	-	-	-
A.2	Foreign Promoters								
i)	Individuals (Name of major shareholders): (refer Annexure 4)	2	1,015,020	0.06	10.15	-	-	-	-
ii)	Bodies Corporate:	-	-	-	-	-	-	-	-
iii)	Any other (Please specify)	-	-	-	-	-	-	-	-
B.	Non Promoters								
B.1	Public Shareholders								
1.1)	Institutions								
i)	Mutual Funds	37	72,229,350	4.52	722.29	-	-	-	-
ii)	Foreign Portfolio Investors	592	129,837,134	8.13	1,298.37	-	-	-	-
iii)	Financial Institutions/Banks	11	622,541	0.04	6.23	-	-	-	-
iv)	Insurance Companies	23	42,156,544	2.64	421.57	-	-	-	-
v)	FII belonging to Foreign promoter #	-	-	-	-	-	-	-	-
vi)	FII belonging to Foreign Promoter of Indian Promoter #	-	-	-	-	-	-	-	-
vii)	Provident Fund/Pension Fund	1	5,686,146	0.36	56.86	-	-	-	-
viii)	Alternative Investment Fund	28	619,096	0.04	6.19	-	-	-	-
ix)	Any other								
	- NBFC registered with RBI	6	14,172	0.00	0.14	-	-	-	-
	- Foreign Institutional Investors	5	11,500	0.00	0.12	-	-	-	-
	- Foreign Banks	5	15,550	0.00	0.16	-	-	-	-
	- Sovereign Wealth Funds	1	4,047,395	0.25	40.47	-	-	-	-
1.2)	Central Government/ State Government(s)/ President of India	1	319	0.00	0.00	-	-	-	-
1.3)	Non-Institutions								
i)	Individual share capital upto Rs. 2 Lacs	673,806	115,769,843	7.25	1,157.70	-	-	-	-
ii)	Individual share capital in excess of Rs. 2 Lacs	98	54,321,931	3.40	543.22	-	-	-	-
iii)	NBFCs registered with RBI	-	-	-	-	-	-	-	-
iv)	Others:								
	- Trusts	41	18,506,103	1.16	185.06	-	-	-	-
	- Non Resident Indian	10,404	13,860,954	0.87	138.61	-	-	-	-
	- Clearing Members	12	9,057	0.00	0.09	-	-	-	-
	- Non Resident Indians Non Repatriable	-	-	-	-	-	-	-	-
	- Bodies Corporate	2,429	82,403,198	5.16	824.03	-	-	-	-
	- IEPF	1	1,044,886	0.07	10.45	-	-	-	-
v)	Any other (Please Specify)								
	- Foreign Nationals	1	64,320	0.00	0.64	-	-	-	-
	- Foreign Companies	2	824	0.00	0.01	-	-	-	-
	- Foreign Bodies- DR	-	-	-	-	-	-	-	-
	- Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	26	78,987,400	4.95	789.87	-	-	-	-
	- Key Managerial Personnel	1	27,310	0.00	0.27	-	-	-	-
	- HUF	20,834	5,178,454	0.32	51.78	-	-	-	-
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder	-	-	-	-	-	-	-	-
	Employee Benefit Trust								
2.2)	(BFS ESOP TRUST)	1	2,998,370	0.19	29.98	-	-	-	-
2.3)	Any other (Please specify)	-	-	-	-	-	-	-	-
	Total	708,432	1,596,662,097	100.00	15,966.62	100,360	0.01	-	-

Note:

- a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.
- b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(ii) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.
- c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.
- d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.
- # Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.
- \$ Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.

Annexure 1 - Indian Promoters - Individuals / HUF		
Sr. No.	Name of Shareholder	No. of Shares held
1	Deepa Bajaj	1,000
2	Geetika Bajaj	2,479,000
3	Kiran Bajaj	3,925,600
4	Kriti Bajaj	742,000
5	Kumud Bajaj	500,000
6	Madhur Bajaj	500,000
7	Minal Bajaj	642,000
8	Neelima Bajaj Swamy	500,000
9	Nimisha Jaipuria	514,000
10	Niraj Bajaj	2,953,150
11	Niravnayan Bajaj	2,058,660
12	Rajivnayan Bajaj	1,000
13	Rishabhayan Bajaj	112,320
14	Sanjali Bajaj	903,690
15	Sanjivnayan Bajaj	3,618,050
16	Shefali Bajaj	525,990
17	Shekhar Bajaj	1,630,260
18	Suman Jain	5,783,290
19	Sunaina Kejriwal	6,889,380
20	Nirvaan Kejriwal	111,330
21	Pooja Bajaj	744,360
22	Vanraj Bajaj	332,360
23	Sheetal Bajaj	249,000
Total		35,716,440

Annexure 2 - Indian Promoters - Bodies corporate		
Sr. No.	Name of Shareholder	No. of Shares held
1	Bachhraj And Company Private Limited	21,613,745
2	Bachhraj Factories Private Limited	10,787,870
3	Bajaj Auto Holdings Limited	2,090,050
4	Bajaj Holdings And Investment Limited	623,142,140
5	Bajaj Sevashram Private Limited	26,685,025
6	Baroda Industries Private Limited	9,190,010
7	Hercules Hoists Limited	1,105,630
8	Jamnalal Sons Private Limited	154,900,840
9	Kamalnayan Investment & Trading Private Limited	900,000
10	Madhur Securities Pvt Ltd	941,000
11	Maharashtra Scooters Ltd	37,932,400
12	Niraj Holdings Pvt Ltd	244,000
13	Rahul Securities Pvt Ltd	2,074,000
14	Rupa Equities Pvt Ltd	2,011,000
15	Shekhar Holdings Pvt Ltd	834,000
16	The Hindustan Housing Company Ltd	80,000
Total		894,531,710

Annexure 3 - Indian Promoters - Trust		
Sr. No.	Name of Shareholder	No. of Shares held
1	Niravnayan Bajaj Family Trust (Niraj Bajaj)	5,500,000
2	Geetika Shekhar Bajaj Trust (Shekhar Bajaj)	5,245,000
3	Niravnayan Trust (Niraj Bajaj)	4,355,000
4	Neelima Bajaj Family Trust (Kumud Bajaj)	3,630,240
5	Nimisha Bajaj Family Trust (Madhur Bajaj)	3,553,700
6	Nimisha Jaipuria Family Trust (Nimisha Jaipuria)	2,382,730
7	Neelima Bajaj Swamy Family Trust (Neelima Bajaj Swamy)	2,320,190
8	Rishab Family Trust (Rajivnayan Bajaj)	1,000
9	Madhur Nimisha Family Trust (Kumud Bajaj)	1,362,620
10	Kumud Neelima Family Trust (Madhur Bajaj)	1,362,610
11	Kumud Nimisha Family Trust(Madhur Bajaj)	1,362,610
12	Madhur Neelima Family Trust (Kumud Bajaj)	1,362,610
13	Aryaman Family Trust (Manish Kejriwal)	1,094,000
14	Nirvaan Family Trust (Sunaina Kejriwal)	1,094,000
15	Kriti Bajaj Family Trust (Minal Bajaj)	1,000,000
16	Sanjali Family Trust (Sanjivnayan Bajaj)	444,000
17	Siddhant Family Trust (Sanjivnayan Bajaj)	433,000
18	Anant Bajaj Trust (Shekhar Bajaj)	405,000
19	Siddhant Trust (Sanjivnayan Bajaj)	22,000
20	Nirav Trust	21,000
21	Deepa Trust (Niraj Bajaj)	11,000
22	Rishab Trust (Rajivnayan Bajaj)	11,000
23	Sanjali Trust (Sanjivnayan Bajaj)	11,000
24	Aryaman Trust (Manish Kejriwal)	1,220
25	Nirvaan Trust (Sunaina Kejriwal)	1,000
	Total	36,986,530

Annexure 4 - Foreign Promoters - Individuals		
Sr. No.	Name of Shareholder	No. of Shares held
1	Siddhantnayan Bajaj	903,690
2	Aryaman Kejriwal	111,330
	Total	1,015,020