FORM L-9A-SHAREHOLDING PATTERN

DETAILS OF EQUITY HOLDING OF INSURERS

PART A:

PARTICULARS OF THE SHAREHOLDING PATTERN OF THE BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED INSURANCE COMPANY, AS AT QUARTER ENDED 30 SEPTEMBER, 2024

| SI. No. | Category | No. of Investors | No. of shares held | % of share- holdings | Paid up equity (Rs. In lakhs) | | oledged or encumbered | | under Lock in Period |
|---|--|------------------|--------------------|-------------------------|-------------------------------|-----------------------|---|-------------------------------|---|
| (1) | (II) | | (III) | (IV) | (V) | Number of shares (VI) | As a percentage of Total Shares held (VII) = (VI)/(III)*100 | Number of shares (VIII) | As a percentage of Total Shares held (IX) = (VIII)/(III)*100 |
| A | Promoters & Promoters Group | | | | | | | | |
| A.1 I | Indian Promoters | | | | | | | | |
| i) | Individuals/HUF (Names of major shareholders): | - | - | - | - | - | - | - | - |
| 1 | Bodies Corporate: 1) Bajaj Finserv Limited (refer Note No. 1) | 1 | 81,568,165 | 74.00 | 8,157 | - | - | - | - |
| iii) F | Financial Institutions/ Banks | - | - | - | - | - | - | - | - |
| | Central Government/ State Government(s) / President of India | - | - | - | - | - | - | - | - |
| v) F | Persons acting in concert (Please specify) | - | - | - | - | - | - | - | - |
| vi) | Any other (Please specify) | - | - | - | - | - | - | - | - |
| A.2 F | Foreign Promoters | | | | | | | | |
| i) l | Individuals (Name of major shareholders): | - | - | - | - | - | - | - | - |
| ii) E | Bodies Corporate: 1) Allianz SE | 1 | 28,659,085 | 26.00 | 2,866 | - | - | - | - |
| iii) | Any other (Please specify) | - | - | - | - | - | - | - | - |
| В. 1 | Non Promoters | - | - | - | - | - | - | - | - |
| B.1 F | Public Shareholders | | | | | | | | |
| i) N ii) F iii) F iv) I v) F vi) F vii) F | Institutions Mutual Funds Foreign Portfolio Investors Financial Institutions/Banks Insurance Companies FII belonging to Foreign promoter FII belonging to Foreign Promoter of Indian Promoter Provident Fund/Pension Fund Alternative Investment Fund Any other (Please specify) | - | | - | - | - | - | - | - |
| | Central Government/ State Government(s)/ President of India | - | - | - | - | - | - | - | - |
| | Non-Institutions Individual share capital upto Rs. 2 Lacs | - | - | - | - | - | - | - | - |
| l (iii) | Indivudal share capital in excess of Rs. 2 Lacs NBFCs registered with RBI Others: - Trusts - Non Resident Indian - Clearing Members | | | | | | | | |
| | - Non Resident Indian Non Repartriable - Bodies Corporate - IEPF Any other (Please Specify) | | | | | | | | |
| B.2 N 2.1) (2.2) E | Non Public Shareholders Custodian/DR Holder Employee Benefit Trust Any other (Please specify) | - - - - | - - - - | - - - - | - - - | - - - - | - - - - | - - - | - |
| | Total | 2 | 110,227,250 | 100.00 | 11,023 | - | - | - | - |

Foot Notes:

⁽ii) All holdings, above 1% of the paid up equity, have to be separately disclosed.

(iii) Indian Promoters - As defined under Regulation 2(1)(g) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000

(iii) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor: Bajaj Finserv Limited

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

| SI. No. | Category | No. of Investors | No. of shares held | % of share- holdings | Paid up equity (Rs. In lakhs) | Shares pledged or otherwise encumbered | | Shares under Lock in Period | |
|-------------|---|------------------|----------------------|-------------------------|----------------------------------|--|---|--------------------------------|--|
| (I) A | (II) Promoters & Promoters Group | | (111) | (IV) | (V) | Number of shares (VI) | As a percentage of Total Shares held (VII) = (VI)/(III)*100 | Number of shares (VIII) | As a percentage of Total Shares held (IX) = (VIII)/(III)*100 |
| | | | | | | | | | |
| A.1 | Indian Promoters | | | | | | | | |
| i) | Individuals/HUF (Names of major shareholders): | 23 | 35,541,440 | 2.23 | 355.41 | 100,360 | 0.28 | - | - |
| ii) | (refer Annexure 1) Bodies Corporate: | 16 | 896,232,710 | 56.13 | 8,962.33 | - | - | - | _ |
| 11) | (refer Annexure 2) | 10 | 690,232,710 | 30.13 | 0,902.33 | - | - | - | - |
| iii) | Financial Institutions/ Banks | - | - | - | - | - | - | - | - |
| iv) | Central Government/ State Government(s) / President of India | - | - | - | - | - | - | - | - |
| v) | Persons acting in concert (Please specify) | _ | - | - | - | - | _ | - | - |
| | | | | | | | | | |
| vi) | Any other (Trust) (refer Annexure 3) | 25 | 35,460,530 | 2.22 | 354.61 | - | - | - | - |
| | (reier Annexure 3) | | | | | | | | |
| A.2 | Foreign Promoters | | | | | | | | |
| i) | Individuals (Name of major shareholders): (refer Annexure 4) | 2 | 1,015,020 | 0.06 | 10.15 | - | - | - | - |
| ii) | Bodies Corporate: | _ | _ | - | _ | - | _ | - | - |
| | · | | | | | | | | |
| iii) | Any other (Please specify) | - | - | - | - | - | - | - | - |
| В. | Non Promoters | | | | | | | | |
| B.1 | Public Shareholders | | | | | | | | |
| | Institutions Mutual Funda | 37 | 72,242,343 | 4.52 | 722.42 | - | _ | - | _ |
| | Mutual Funds Foreign Portfolio Investors | 600 | | 7.98 | 1,274.11 | - | - | - | - |
| | Financial Institutions/Banks | 6 | | 0.01 | 1.00 | - | - | - | - |
| iv) v) | Insurance Companies FII belonging to Foreign promoter # | 25 | 53,518,763 | 3.35 | 535.19 | - | - | - | - |
| vi) | FII belonging to Foreign Promoter of Indian Promoter # | - | - | - | - | - | - | - | - |
| | Provident Fund/Pension Fund Alternative Investment Fund | 1 31 | | 0.18 0.07 | 28.26 10.54 | - | - | - | - |
| ix) | Any other | 31 | 1,034,033 | 0.07 | 10.54 | - | - | - | - |
| | - NBFC registered with RBI | 5 | | 0.00 | | - | - | - | - |
| | - Foreign Institutional Investors - Foreign Banks | 5 | | 0.00 | | - | - | - | - |
| | - Foreign Sovereign Wealth Funds | 1 | 4,141,016 | 0.26 | | | | | |
| 1.2) | Central Government/ State Government(s)/ President of India | - | - | 0.00 | 0.00 | - | - | - | - |
| 4.2\ | Non-Institutions | | | | | | | | |
| | Individual share capital upto Rs. 2 Lacs | 765,527 | 112,792,595 | 7.06 | 1,127.93 | - | - | - | - |
| ii) | Individual share capital in excess of Rs. 2 Lacs | 92 | 51,615,951 | 3.23 | 516.16 | - | - | - | - |
| iii) iv) | NBFCs registered with RBI Others: | - | - | - | - | - | - | - | - |
| | - Trusts | 51 | 18,409,205 | 1.15 | | - | - | - | - |
| а | - Non Resident Indian - Clearing Members | 11,582 18 | 13,968,224 28,883 | 0.87 | 139.68 0.29 | - | - | - | - |
| | - Non Resident Indians Non Repatriable | - | - | - | - 0.23 | - | - | - | - |
| | - Bodies Corporate - IEPF | 2,842 | 82,653,717 | 5.18 | | - | - | - | - |
| | - IEFF | 1 | 1,032,886 | 0.06 | 10.33 | - | - | - | - |
| v) | Any other (Please Specify) | | 2122 | | 0.01 | | | | |
| | - Foreign Nationals - Foreign Companies | 1 2 | 64,320 824 | 0.00 | 0.64 0.01 | - | - | - | - |
| | - Foreign Bodies- DR | - | - | - | - | - | - | - | - |
| | - Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | 26 | 78,987,400 | 4.95 | 789.87 | - | - | - | - |
| | - Key Managerial Personnel - HUF | 1 26,434 | 27,310 5,339,470 | 0.00 0.33 | 0.27 53.39 | - | - | - | - |
| | | 20,434 | 3,339,470 | 0.33 | 55.39 | | | | - |
| | Non Public Shareholders | | | | | | | | |
| 2.1) | Custodian/DR Holder Employee Benefit Trust | - | | - 0.44 | | - | - | - | - |
| | (BFS ESOP TRUST) | 1 | 2,169,256 | 0.14 | 21.69 | - | - | - | - |
| 2.3) | Any other (Please specify) | - | - | - | - | - | - | - | - |
| | Total | 807,360 | 1,596,662,097 | 100.00 | 15,966.62 | 100,360 | 0.01 | - | - |

Note:

- Note: a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.
- mentioned.

 b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(ii) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.

 c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.
- d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.

 # Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner /
- foreign investor of the Indian insurance company.

 \$ Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner /
- foreign investor of the Indian insurance company.

| | Annexure 1 - Indian Promoters - Individuals / HUF | | | | |
|---------|---|--------------------|--|--|--|
| Sr. No. | Name of Shareholder | No. of Shares held | | | |
| 1 | Deepa Bajaj | 1,000 | | | |
| 2 | Geetika Bajaj | 2,479,000 | | | |
| 3 | Kiran Bajaj | 3,925,600 | | | |
| 4 | Kriti Bajaj | 742,000 | | | |
| 5 | Kumud Bajaj | 500,000 | | | |
| 6 | Madhur Bajaj | 500,000 | | | |
| 7 | Minal Bajaj | 642,000 | | | |
| 8 | Neelima Bajaj Swamy | 500,000 | | | |
| 9 | Nimisha Jaipuria | 514,000 | | | |
| 10 | Niraj Bajaj | 2,953,150 | | | |
| 11 | Niravnayan Bajaj | 2,058,660 | | | |
| 12 | Rajivnayan Bajaj | 1,000 | | | |
| 13 | Rishabnayan Bajaj | 112,320 | | | |
| 14 | Sanjali Bajaj | 903,690 | | | |
| 15 | Sanjivnayan Bajaj | 3,618,050 | | | |
| 16 | Shefali Bajaj | 525,990 | | | |
| 17 | Shekhar Bajaj | 1,630,260 | | | |
| 18 | Suman Jain | 5,783,290 | | | |
| 19 | Sunaina Kejriwal | 6,739,380 | | | |
| 20 | Nirvaan Kejriwal | 111,330 | | | |
| 21 | Pooja Bajaj | 744,360 | | | |
| 22 | Vanraj Bajaj | 332,360 | | | |
| 23 | Sheetal Bajaj | 224,000 | | | |
| | Total | 35,541,440 | | | |

| | Annexure 2 - Indian Promoters - Bodies corporate | | | | |
|---------|--|--------------------|--|--|--|
| Sr. No. | Name of Shareholder | No. of Shares held | | | |
| 1 | Bachhraj And Company Private Limited | 23,314,745 | | | |
| 2 | Bachhraj Factories Private Limited | 10,787,870 | | | |
| 3 | Bajaj Auto Holdings Limited | 2,090,050 | | | |
| 4 | Bajaj Holdings And Investment Limited | 623,142,140 | | | |
| 5 | Bajaj Sevashram Private Limited | 26,685,025 | | | |
| 6 | Baroda Industries Private Limited | 9,190,010 | | | |
| 7 | Hercules Hoists Limited | 1,105,630 | | | |
| 8 | Jamnalal Sons Private Limited | 154,900,840 | | | |
| 9 | Kamalnayan Investment & Trading Private Limited | 900,000 | | | |
| 10 | Madhur Securities Pvt Ltd | 941,000 | | | |
| 11 | Maharashtra Scooters Ltd | 37,932,400 | | | |
| 12 | Niraj Holdings Pvt Ltd | 244,000 | | | |
| 13 | Rahul Securities Pvt Ltd | 2,074,000 | | | |
| 14 | Rupa Equities Pvt Ltd | 2,011,000 | | | |
| 15 | Shekhar Holdings Pvt Ltd | 834,000 | | | |
| 16 | The Hindustan Housing Company Ltd | 80,000 | | | |
| | Total | 896,232,710 | | | |

| Annexure 3 - Indian Promoters - Trust | | | | |
|---------------------------------------|--|--------------------|--|--|
| Sr. No. | Name of Shareholder | No. of Shares held | | |
| 1 | Niravnayan Bajaj Family Trust (Niraj Bajaj) | 5,500,000 | | |
| 2 | Geetika Shekhar Bajaj Trust (Shekhar Bajaj) | 5,245,000 | | |
| 3 | NIRAVNAYAN TRUST (NIRAJ BAJAJ) | 4,355,000 | | |
| 4 | Neelima Bajaj Family Trust (Kumud Bajaj) | 3,379,240 | | |
| 5 | Nimisha Bajaj Family Trust (Madhur Bajaj) | 3,553,700 | | |
| 6 | Nimisha Jaipuria Family Trust (Nimisha Jaipuria) | 2,382,730 | | |
| 7 | Neelima Bajaj Swamy Family Trust (Neelima Bajaj Swamy) | 2,320,190 | | |
| 8 | Rishab Family Trust (Rajivnayan Bajaj) | 1,000 | | |
| 9 | Madhur Nimisha Family Trust (Kumud Bajaj) | 1,362,620 | | |
| 10 | Kumud Neelima Family Trust (Madhur Bajaj) | 862,610 | | |
| 11 | Kumud Nimisha Family Trust(Madhur Bajaj) | 862,610 | | |
| 12 | Madhur Neelima Family Trust (Kumud Bajaj) | 1,362,610 | | |
| 13 | Aryaman Family Trust (Manish Kejriwal) | 944,000 | | |
| 14 | Nirvaan Family Trust (Sunaina Kejriwal) | 944,000 | | |
| 15 | Kriti Bajaj Family Trust (Minal Bajaj) | 1,000,000 | | |
| 16 | SANJALI FAMILY TRUST (Sanjivnayan Bajaj) | 444,000 | | |
| 17 | SIDDHANT FAMILY TRUST (Sanjivnayan Bajaj) | 433,000 | | |
| 18 | ANANT BAJAJ TRUST (Shekhar Bajaj) | 405,000 | | |
| 19 | SIDDHANT TRUST (SANJIVNAYAN BAJAJ) | 22,000 | | |
| 20 | Nirav Trust | 46,000 | | |
| 21 | DEEPA TRUST (NIRAJ BAJAJ) | 11,000 | | |
| 22 | RISHAB TRUST (RAJIVNAYAN BAJAJ) | 11,000 | | |
| 23 | SANJALI TRUST (SANJIVNAYAN BAJAJ) | 11,000 | | |
| 24 | Aryaman Trust (Manish Kejriwal) | 1,220 | | |
| 25 | NIRVAAN TRUST (SUNAINA KEJRIWAL) | 1,000 | | |
| | | | | |
| | Total | 35,460,530 | | |

| | Annexure 4 - Foreign Promoters - Individuals | | | |
|---------|--|--------------------|--|--|
| Sr. No. | Name of Shareholder | No. of Shares held | | |
| 1 | Siddhantnayan Bajaj | 903,690 | | |
| 2 | Aryaman Kejriwal | 111,330 | | |
| | | | | |
| | Total | 1,015,020 | | |